

“ ”

“ ” “ ” “ ”

“ ” “ ” “ ” 2023

1 ——

13 ——

15 ——

“ ”

2024 998

2024 8 19

26,971.00

6

100

2,697,100

269,710,000.00

7,074,189.65

262,635,810.35

(

(2024)

000022

2024 8 28

“ ”

“127106”

" "

 2025 6 6 2025 7 7 15

 " " 8.26 / 130% 130%

 10.74 / " "

" "

 2025 7 7

 " "

 " "

 " "

 " "

" "

 100.485 /

$$IA = B \times i \times t \div 365$$

IA

B

i

t

2025 8 1

2024 8 13

$$IA = B \times i \times t \div 365 = 100 \times 0.50\% \times 354 \div 365 = 0.485$$

/

/

" "

" "

		1,539,690	-	1,539,690	-
		135,247	-	135,247	-
		102,740	-	102,740	-
		2,510	-	2,510	-
		2,040	-	2,040	-
		1,934	-	1,934	-
		1,634	-	1,634	-
		511	-	511	-

5%

" "

5%

" "

" "

(本页无正文,为《中信证券股份有限公司关于青岛伟隆阀门股份有限公司提前
赎回“伟隆转债”的核查意见》之签署页)

2023年11月10日

保荐代表人:



